



**First International Bank of Israel Ltd.**

Central Management

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Bank House, 42 Rothschild Boulevard, Tel. 03-5196223, Fax: 03-5100316

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To  
Tel Aviv Stock Exchange, Ltd.  
Via Magna

To  
Israel Securities Authority  
Via Magna

14 June 2018

Re: **Offer for Sale of TASE shares**

Pursuant to the Immediate Report published by the the First International Bank of Israel Ltd. (hereafter: the "**Bank**") on 13 June 2018 (Reference No. 2018-01-051018) pertaining to TASE's request to postpone the conclusion of the transaction for the acquisition of the Bank's holdings in the TASE until 31 August 2018, the Bank hereby respectfully announces that on 14 June 2018 the Bank Group informed TASE of its consent to extend the date, as requested.

It is clarified that that the conclusion of the purchase is subject to receipt of regulatory approvals and to the closing of the transaction and there is no certainty that required regulatory approvals would be received and/or that the purchase offer would be concluded.

Very respectfully,

First International Bank of Israel Ltd.

Nachman Nitzan, Executive Vice President  
Head of Chief Accountant Division

Aviad Biller, Adv  
Corporate Secretary