

הבנק הבינלאומי הראשון לישראל בע"מ
FIRST INTERNATIONAL BANK OF ISRAEL LTD

No. at the Companies Registrar: 520029083

To: Israel Securities Authority
www.isa.gov.il

To: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T121 (Public)

Transmitted via MAGNA: January 1, 2019
Ref. 2019-01-000498

Immediate Report

Explanation: This form should not be used when there is a form that is adapted for the reported event

Results of an issuance should be reported with T20 and not with this form.

A report of a bond rating or a corporate rating should be submitted by means of form T125.

Nature of the event: Completion of the Otsar Hahayal Bank Merger

Reference nos. of previous reports on the matter: 2018-01-085198 2018-01-091530 2019-01-000471

Further to an immediate report of September 20, 2018 (reference no. 2018-01-085198) regarding a resolution of the Board of Directors of the First International Bank of Israel Ltd. (hereinafter: 'the First International Bank') regarding a merger of the First International Bank with Bank Otsar Hahayal Ltd. (hereinafter: 'Otsar Hahayal Bank'), a fully-owned subsidiary of the First International Bank (hereinafter: 'the merger'), and further to an immediate report of October 3, 2018 (reference no. 2018-01-091530), the bank respectfully gives notice that on January 1, 2019, the Certificate of Merger was received from the Companies Registrar and the merger was completed, after the fulfilment of all the proceedings and the preliminary conditions that were required for the completion of the merger.

Accordingly, as of January 1, 2019, all the assets and liabilities of Otsar Hahayal Bank were transferred to the First International Bank, in accordance with the provisions of Chapter One of Part Eight of the Companies Law, 5759-1999, Otsar Hahayal Bank is liquidated, without winding-up, and ceased to exist as a separate legal personality.

File _____ attached

The company *is not* a shell company as defined in the Stock Exchange Rules.

The date on which the event first became known to the corporation: *January 1, 2019: at 16:00.*

The immediate report was signed by Adv. Aviad Biller, Corporate Secretary.

Reference nos. of previous documents on the subject (the reference does not constitute inclusion by way of reference):

[2018-01-0851982019-01-000471](#) [2018-01-091530](#)

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Date of update of the structure of the form:
December 31, 2018

Short name: International

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Previous names of reporting entity:

Name of electronic reporter: Aviad Biller Position: Secretary of the bank Name of employing company:

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