

FIRST INTERNATIONAL BANK OF ISRAEL LTD.

Registrar Number: 520029083

To: Israel Securities
Authority
www.isa.gov.il

To: Tel Aviv Stock
Exchange Ltd.
www.tase.co.il

T078 (public)

Magna transmission date:
22/07/2021

Reference: 2021-01-120855

**IMMEDIATE REPORT ON AN ENTITY BECOMING AN INTERESTED PARTY IN
THE CORPORATION**

Regulation 33 (e)-(f) of the Securities (Periodic and Immediate Reports) Regulations,
5730 – 1970

1. Details of the holder:

First name: _____

First name in English as appearing in passport: _____

Last name / name of corporation: מיטב דש השקעות בע"מ

Last name / name of corporation in English: *Meitav Dash Investments Ltd.*Type of ID no.: *Number with the Registrar of Companies in Israel* ☒ The holder is a corporation

ID no.: 520043795

Citizenship / country of incorporation or registration: *Incorporated in Israel*

Country of citizenship / incorporation or registration: _____

Address: *30 Sheshet Hayamim Road, Bnei Brak*

Does the holder serve as a representative for reporting purposes of several shareholders who
hold securities of the corporation jointly with the holder: *Yes*

Name of the controlling shareholder in the interested party: *See section 5 below*ID number of the controlling shareholder in the interested party: *In section 5 below***2. Details of the transaction following which the holder became an interested party in the corporation:**

a. Nature of the transaction: Increase due to purchase on stock exchange

- b. Name and class of the security that was the subject of the transaction: *Ordinary shares of NIS 0.05 par value each*
- c. Stock exchange security registration number: *593038*
- d. Date of transaction: *20/07/2021*
- e. Quantity of securities that are the subject of the transaction: *83,359*
- f. The rate at which the transaction was carried out: *9,941.54 agorot* _____
- g. Are the shares dormant or convertible into dormant shares: *No*
- h. Was the entire consideration paid on the date of the change: *Yes*

If the entire consideration was not paid on the date of the change, please indicate the date on which the payment was completed _____

3. a. Status of the interested party's holdings following the transaction:

Name, class and series of the security	Stock exchange security registration number	Quantity of securities	Dormant*	Holding rate		Holding rate (fully diluted)	
				% of equity	% of voting	% of equity	% of voting
<i>Ordinary shares of NIS 0.05 par value each</i>	<i>593038</i>	<i>5,051,957</i>	<i>No</i>	<i>5.04</i>	<i>5.04</i>	<i>5.04</i>	<i>5.04</i>

- b.
- ☐ The holder is not a member of an institutional reporting group.
 - ☐ The holder is not a member of an institutional reporting group, but serves as a senior officer other than a CEO or director and is not an interested party by virtue of his holdings.
 - ☒ The holder is a member of an institutional reporting group.

Below is a breakdown of the party's holdings:

Holder	Name, class and series of the security	Stock exchange security registration number	Quantity of securities	Dormant
<i>Joint investment trust fund management companies</i>	<i>Ordinary shares of NIS 0.05 par value each</i>	<i>593038</i>	<i>3,963,014</i>	<i>No</i>

<i>Provident funds and provident fund management companies</i>	<i>Ordinary shares of NIS 0.05 par value each</i>	<i>593038</i>	<i>1,088,943</i>	<i>No</i>
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Explanations:

1. If the interested party holds more than one class of securities, the holding rates should be noted taking into account all the securities held by that party only in one of the rows.
2. Other securities, including other securities that are not listed for trade, should also be reported.
3. If the interested party is a subsidiary, the holdings should be split into shares purchased before the Companies Law, 5759-1999 came into force and shares purchased after said law came into force.
4. Where the holder is not a member of an institutional reporting group, fill out Section 3a only. Where the holder is a member of an institutional reporting group, fill out Sections 3a and 3b.
5. If the interested party is a corporation wholly held (100%) by a single controlling shareholder, the name of the single controlling shareholder should be specified in the "holder's name" field and details of the corporation or the corporations through which the shares are held are to be provided in the notes at the bottom of the form, accompanied by any other relevant detail. Conversely, if the interested party is a corporation held by more than one controlling shareholder, or held by several interested parties, the name of the holding corporation should be specified in the "holder's name" field and details of the controlling shareholders or the interested parties that hold the holding corporation are to be provided in the notes at the bottom of the form.
6. A report regarding a material holder of means of control in a banking corporation without a control core is to be reported in the T121 report.

* Please indicate if the shares are dormant or convertible into dormant shares

4.

- ☐ The interested party does not hold shares or other securities in an investee company, if its activity is material to the activity of the reporting corporation.
- ☒ The interested party holds shares or other securities in an investee company, if its activity is material to the activity of the reporting corporation, as specified below:

- 1 Name of the investee company if its activity is material to the activity of the reporting corporation:

First International Issues Ltd.

Type of ID no.: *Registrar number*

ID no.: *513141879*

Country of incorporation or registration: *Incorporated in Israel* Country: _____

Nature of the connection to the reporting corporation:

Wholly owned subsidiary

Class of security: *Debentures (Series J)* Security number: *1160290*

Quantity of securities: *161,807,583*

Holding rate of total securities of the same class: *10.79%*

Holding rate of capital: *0%* Holding rate of voting power: *0%*

- 2 Name of the investee company if its activity is material to the activity of the reporting corporation:

First International Issues Ltd.

Type of ID no.: *Registrar number*

ID no.: *513141879*

Country of incorporation or registration: *Incorporated in Israel* Country: _____

Nature of the connection to the reporting corporation:

Wholly owned subsidiary

Class of security: *Debentures (Series K)* Security number: *1167048*

Quantity of securities: *58,094,506*

Holding rate of total securities of the same class: *17.13%*

Holding rate of capital: *0%* Holding rate of voting power: *0%*

- 3 Name of the investee company if its activity is material to the activity of the reporting corporation:

First International Issues Ltd.

Type of ID no.: *Registrar number*

ID no.: *513141879*

Country of incorporation or registration: *Incorporated in Israel* Country: _____

Nature of the connection to the reporting corporation:

Wholly owned subsidiary

Class of security: *Subordinated promissory notes (Series W)* Security number: *1142058*

Quantity of securities: *169*

Holding rate of total securities of the same class: *2.79%*

Holding rate of capital: *0%* Holding rate of voting power: *0%*

- 4 Name of the investee company if its activity is material to the activity of the reporting corporation:

First International Issues Ltd.

Type of ID no.: *Registrar number*

ID no.: *513141879*

Country of incorporation or registration: *Incorporated in Israel* Country: _____

Nature of the connection to the reporting corporation:

Wholly owned subsidiary

Class of security: *Subordinated promissory notes (Series X)* Security number: *1151000*

Quantity of securities: *93*

Holding rate of total securities of the same class: *1.85%*

Holding rate of capital: *0%* Holding rate of voting power: *0%*

- 5 Name of the investee company if its activity is material to the activity of the reporting corporation:

First International Issues Ltd.

Type of ID no.: *Registrar number*

ID no.: *513141879*

Country of incorporation or registration: *Incorporated in Israel* Country: _____

Nature of the connection to the reporting corporation:

Wholly owned subsidiary

Class of security: *Subordinated promissory notes (Series Y)* Security number: *1167030*

Quantity of securities: *526*

Holding rate of total securities of the same class: *8.77%*

Holding rate of capital: *0%* Holding rate of voting power: *0%*

5. Additional details:

With regard to section 1:

The controlling shareholders of Meitav Dash Investments Ltd. are: (1) Mr. Eli Barkat (ID card 058368143) through BRM Finances Ltd. The ultimate shareholders of BRM Finances are Mr. Eli Barkat (ID card 058368143) who holds in trust also the shares of Nir Barkat (ID card 056092430) and Mr. Yuval Rakavy (ID card 058142431) and (2) Mr. Avner Stepak (ID card 027378058) who holds the shares of Meitav Dash directly and through companies controlled by him.

With regard to section 2(f):

This is the average rate at which the transaction was carried out.

6. The date and time when the corporation first learned of the event or matter *21/07/2021* at *13:30*

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	<i>Aviad Biller, Adv.</i>	<i>Company Secretary</i> _____

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [click here](#).

Reference numbers of previous documents on the matter (the citation does not constitute inclusion by way of reference):

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 15/06/2021

Abbreviated name: FIBI

Address: 42 Rothschild, Tel Aviv 66883 Telephone: 03-5196223, 03-5196111 Fax: 03-5100316

E-mail: MAZKIR@FIBIMAIL.CO.IL Company website: www.fibi.co.il

Previous names of reporting entity:

Name of electronic reporter: Biller Aviad Position: Bank Secretary Name of employing company:

Address: 42 Rothschild, Tel Aviv 66883 Telephone: 03-5196223 Fax: 03-5100316 E-mail: biller.a@fibi.co.il