

FIRST INTERNATIONAL BANK OF ISRAEL LTD.

Registrar Number: **520029083**

To: Israel Securities Authority
www.isa.gov.il

To: Tel Aviv Stock Exchange Ltd. T060 (public)
www.tase.co.il

MAGNA transmission date:
03/10/2018

Reference: 2018-01-091530

IMMEDIATE REPORT ON THE SUBMISSION OF A MERGER PROPOSAL
TO THE REGISTRAR OF COMPANIES

Regulation 31K of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970

Further to the immediate report of 20/09/2018, reference number 2018-01-085198, concerning the resolution to merge with *Bank Otsar Ha-Hayal Ltd. (a subsidiary of FIBI Bank)*

The Company respectfully notifies that on 03/10/2018 a merger proposal was submitted to the Registrar of Companies as follows: **Otsar-Ha-Hayal-Merger-Merger-Proposal.pdf**.

The immediate report was signed by Adv. Aviad Biller, the Bank Secretary.

Reference numbers of previous documents pertaining to the matter
(the citation does not constitute incorporation by way of reference):
2018-01-085198

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 04/09/2018

Abbreviated name: FIBI

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