

FIRST INTERNATIONAL BANK OF ISRAEL LTD.

Registrar Number: 520029083

To: Israel Securities Authority www.isa.gov.il
To: Tel Aviv Stock Exchange Ltd. www.tase.co.il T125 (public)
Magna transmission date: 24/10/2023
Reference: 2023-01-118569

IMMEDIATE REPORT OF BOND RATING / CORPORATE RATING OR WITHDRAWAL OF RATING

On 24/10/2023 Moody's published *Other*:

A rating report / notice *Current*

A rating withdrawal notice

1. Rating report or notice

Rating of the corporation: *Other Moody's A2/Prime-1 None / NOO* _____

Comments / nature of the notice: *Watchlist (negative) / rating review (negative)* _____

The rating history in the 3 years preceding the date of the rating / notice:

Date	Subject of rating	Rating	Comments / nature of notice
24/10/2023	<i>The First International Bank of Israel Ltd.</i>	<i>Other Moody's A2/Prime-1 None / NOO</i> _____	<i>Watchlist (negative) / rating review (negative)</i>
23/05/2023	<i>The First International Bank of Israel Ltd.</i>	<i>Other Moody's A2/Prime-1 stable</i> _____	<i>Rating confirmation</i> _____
08/11/2022	<i>The First International Bank of Israel Ltd.</i>	<i>Other Moody's A2/Prime-1 stable</i> _____	<i>Rating confirmation</i> _____
18/05/2022	<i>The First International Bank of Israel Ltd.</i>	<i>Other Moody's A2/Prime-1 stable</i> _____	<i>Rating confirmation</i> _____
16/11/2021	<i>The First International Bank of Israel Ltd.</i>	<i>Other Moody's A2/Prime-1 stable</i> _____	<i>Rating confirmation</i> _____
17/12/2020	<i>The First International Bank of Israel Ltd.</i>	<i>Other Moody's A2/Prime-1 stable</i> _____	<i>Rating confirmation</i> _____

Explanation: In the rating history, list only the rating history of the rating agency that is the subject of the immediate report

Rating of the corporation's bonds:

Name and type of security	TASE security number	Rating agency	Current rating	Comments / nature of notice
_____	_____	_____	_____	_____

The rating history in the 3 years preceding the date of the rating / notice:

Name and type of security	TASE security number	Date	Type of rated security	Rating	Comments / nature of notice
_____	_____	_____	_____	_____	_____

Explanation: In the rating history, list only the rating history of the rating agency that is the subject of the immediate report

Attached rating report: [isa.pdf_24.10.23-מודים](#)

2. On (date) _____, _____ announced a rating withdrawal for: _____

Details of the signatories authorized to sign on behalf of the corporation:

	Name of signatory	Position
1	<i>Aviad Biller, Adv.</i>	<i>Company Secretary</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed pursuant to these regulations shall be signed by those authorized to sign on behalf of the corporation. The staff's position on this matter can be found on the Authority's website: [click here](#).

Reference numbers of previous documents on the matter (the citation does not constitute inclusion by way of reference):

2023-01-047578

The corporation's securities are listed for trade on the Tel Aviv Stock Exchange

Form structure revision date: 10/10/2023

Abbreviated name: **FIBI**

Address: 42 Rothschild, Tel Aviv 66883 Telephone: 03-5196223, 03-5196111 Fax: 03-5100316

E-mail: MAZKIR@FIBIMAIL.CO.IL Company website: www.fibi.co.il

Previous names of reporting entity:

Name of electronic reporter: **Biller Aviad** Position: **Bank Secretary** Name of employing company:

Address: 42 Rothschild, Tel Aviv 66883 Telephone: 03-5196223 Fax: 03-5100316 E-mail: biller.a@fibi.co.il