

Central Management

Bank House, 42 Rothschild Street, Tel-Aviv, tel. 03-5196223, fax. 03-5100316

To
The Securities Authority The Tel Aviv Stock Exchange Ltd. T078(Public) 22 March 2020
www.isa.gov.il www.tase.co.il 2020-01-027708

Supplementary report to the report filed on 19 March 2020, Reference No. 2020-01-026916

Main details that have been added/supplemented:

Due to additional information provided to the Bank by the holder on 22 March 2020 –details regarding the holdings of the interested party in the subsidiary company, First International Issues Ltd. have been added to section 4 below.

Immediate Report re Entity becoming an Interested Party in the Corporation

Regulation 33(e)-(f) of the Securities Regulations (Periodic and Immediate Reports), 1970

1. **Details of Holder:**

- Name of Corporation: Clal Insurance Enterprises Holdings Ltd.
- Name of Corporation in English: Clal Insurance Enterprises Holdings Ltd.
- Type of Identity Number: Registration number with the Israeli Registrar of Companies. Holder
is a corporation
- Identity Number: 520036120
- Citizenship/Country of Incorporation or Registration: Israeli corporation
- Address: 36 Raoul Wallenberg Street, Tel Aviv
- The Holder serves as the representative of other joint shareholders for reporting purposes.
- Name of controlling shareholder in the Interested Party: See section 5 below
- Identification number of controlling shareholder in the Interested Party: In section 5 below

2. **Details of the Transaction whereby the Holder became an Interested Party in the Corporation:**

- a. Nature of the Transaction: Increase following purchase on the stock exchange
- b. Name and Class of Security: Ordinary shares of NIS 0.05 par value per share.

- c. Registration number of security on the Tel Aviv Stock Exchange: 593038
- d. Date of the transaction: 17 March 2020
- e. Number of securities involved in the transaction: 169,687

- f. Price of the transaction: 7,431.63 agurot
- g. The shares are not dormant or convertible into dormant shares.
- h. The full consideration was paid at the time of the change

3. **A. Holdings of the Interested Party following the Transaction:**

Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant	Percentage of Holdings		Percentage of Holdings (Fully Diluted)	
				Capital	Voting Rights	Capital	Voting Rights
Ordinary shares of NIS 0.05 par value per share.	593038	5,084,306.76	No	5.07	5.07	5.07	5.07

B. The Holder is a member of an institutional reporting group.

Holder	Name, Class and Series of Security	No. of Security on Stock Exchange	Amount of Securities	Dormant
Nostro account	Ordinary shares of NIS 0.05 par value per share.	593038	144,687	No
Provident funds and provident fund management companies	Ordinary shares of NIS 0.05 par value per share.	593038	4,939,619.76	No

4. The Interested Party does hold shares or other securities of a company with activity material to the reporting company's activity.

1. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Subordinated bonds (Series 4) Security Number: 1103126

Number of securities: 10,559,067 Percentage held, of all securities of this type: 20.24%

Percentage of equity held: 0% Percentage of voting rights held: 0%

2. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Bonds (Series 9) Security Number: 1135177

Number of securities: 95,384 Percentage held, of all securities of this type: 0.02%

Percentage of equity held: 0% Percentage of voting rights held: 0%

3. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Bonds (Series 10) Security Number: 1160290

Number of securities: 67,667,857 Percentage held, of all securities of this type: 4.51%

Percentage of equity held: 0% Percentage of voting rights held: 0%

4. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Other identity number

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Subordinated bonds (Series 20) Security Number: 1121953

Number of securities: 38,644,555 Percentage held, of all securities of this type: 22.47%

Percentage of equity held: 0% Percentage of voting rights held: 0%

5. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Subordinated bonds (Series 22) Security Number: 1138585

Number of securities: 422 Percentage held, of all securities of this type: 0.00%

Percentage of equity held: 0% Percentage of voting rights held: 0%

6. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Subordinated bonds (Series 23) Security Number: 1142058

Number of securities: 1,456 Percentage held, of all securities of this type: 0.00%

Percentage of equity held: 0% Percentage of voting rights held: 0%

7. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Subordinated Bonds (Series 24) Security Number: 1151000

Number of securities: 858 Percentage held, of all securities of this type: 0.00%

Percentage of equity held: 0% Percentage of voting rights held: 0%

8. Name of subsidiary, if its activity is material to the activity of the reporting corporation: First International Issues Ltd.

Type of Identity Number: Registration number with the Israeli Registrar of Companies.

Identity Number: 513141879

Citizenship/Country of Incorporation or Registration: Israeli corporation

Nature of connection to the reporting corporation: Wholly-owned subsidiary

Type of security: Bonds (Series 8) Security Number: 1134212

Number of securities: 7,568,643 Percentage held, of all securities of this type: 3.31%

Percentage of equity held: 0% Percentage of voting rights held: 0%

5. Additional details:

Note regarding section 1:

Pursuant to the notice from the interested party, Clal Holdings and Insurance Enterprises Ltd. is a company that does not have a controlling shareholder.

Note regarding section 2:

According to a report received from the interested party, the amount indicated as the amount of securities that were the subject of the transaction described in section 2 above is an aggregate amount, accumulated over the course of eight purchase transactions (one on 16 March 2002 and the others on 17 March 2020). The minimum transaction price was 7,410.26 *agurot* and the maximum transaction price was 7,589.19 *agurot*. The transaction price described in section 2 above is a weighted average of the rates of all the said transactions.

Note regarding section 3.b.

The holdings of the company's securities that appear under the label "provident funds and provident fund management companies" include the direct holdings of a management company and the holdings of the "Clal Group Members – Israel Shares" partnership. The "Clal Group Members – Israel Shares" partnership is a registered general partnership, all of the rights holders of which are companies in the Clal Group. The partnership itself is not a management company and/or profit-sharing life insurance accounts. In accordance with agreements between the partners in the partnership, the percentages of the holdings of each of the rights holders in the partnership vary on a regular basis, in accordance with a mechanism established in the partnership agreement. The percentages of the holdings of the rights holders in Clal Group Members – Israel Shares partnership as of 17 March 2020 was as set out below: Pension and Provident Funds (57.68%); Mivtach – Profit Sharing (42.32%).

Note regarding section 4:

In accordance with the report received from the interested party, the securities of First International Issues that are described in Section 4 above are held through the nostro account and/or profit-sharing insurance and/or pension and provident fund and/or the "corporate bond basket") (the "Clal Group Members – Israel Corporate Bonds" partnership).

The "Clal Group Members – Israel Corporate Bonds" partnership is a registered general partnership, all of the rights holders of which are companies in the Clal Group. The partnership itself is not a management company and/or profit-sharing life insurance accounts. In accordance with agreements between the partners in the partnership, the percentages of the

holdings of each of the rights holders in the partnership vary on a regular basis, in accordance with a mechanism established in the partnership agreement. The percentages of the holdings of the rights holders in Clal Group Members – Israel Corporate Bonds partnership as of 17 March 2020 was as set out below: Pension and Provident Funds (50.35%); Mivtach – Profit Sharing (49.65%).

Date and time at which the corporation first became aware of the matter being the subject of the report: 19 March 2020 Time: 09:00.

Details of those authorized to sign in the Corporation's name:

Name of signer: Aviad Biller, Attorney

Position: Secretary of the Company

Name of Electronic Reporter: Aviad Biller, Position: Secretary of the Bank
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